

THE WELFARE FUND

BENEFIT CORNER

With Hector Muniz

Financial Planning Benefit:

The Fund Provides the financial consultation and financial education through the Investment Advisory Firm of Braun Associates, Inc. Representatives of the firm are prohibited from selling insurance or brokerage product. Additionally, Stacy Braun Associates is not affiliated with any 403(b) provider. Financial topics that are covered include but are not limited to:

- Retirement Planning
- Education Funding
- Investment Planning
- Pension/IRA Rollovers
- Basic Estate Planning
- Life, Disability and Long Term Care Insurance
- 403b, and Deferred Compensation Investment Allocation Planning
- Debt Reduction/Budgeting
- General Financial Questions

Travel Assistance Benefit:

Emergency travel assistance services are included under Unum insurance coverage when traveling 100 miles or more from home. Covered benefits include:

- Hospital admission assistance when traveling outside the country
- Travel assistance on service for help with pre-existing conditions (e.g. diabetes, heart disease)
- Assistance to refill a lost or forgotten prescription.
- Evacuation, with medical supervision, to the nearest medical facility.
- Transportation cost paid for a friend or relative to join you if you are hospitalized for more than seven days.
- Return vehicle if you have a covered medical emergency and are unable to drive home.

How to Utilize This Benefit:

Call (within the U.S.): 1-800-872-1414

Call (outside the U.S.): (U.S. access code)
+609-986-1234

Email: medservices@assistamerica.com